

FORM FOR NOMINATION / CANCELLATION / CHANGE OF NOMINATION

To be filled in by Individual(s) applying for Single or Joint Holder Account



Please read the instructions provided in the application form carefully before filling up this form

Dear Sir,

Date

In respect of the Units bearing Folio No

I/We Name of First Holder and

Name of Second Holder and

Name of Third Holder do hereby

A) PLEASE TICK ANY ONE

Nominate the persons more particularly described hereunder Change of nominee

Cancel the nomination made by me/ us on

This instruction supersedes all previous nominations made by me in respect of the folio indicated above.

B) NOMINEES DETAILS

Name of First Nominee

Address

Date of Birth (to be furnished in case if Nominee is Minor) Allocation %

Nominee's relationship with the Investor

**Name of Guardian if nominee is a Minor

Address of the Guardian

**Signature of the Guardian /
First Nominee Signature

Name of Second Nominee

Address

Date of Birth (to be furnished in case if Nominee is Minor) Allocation %

Nominee's relationship with the Investor

**Name of Guardian if nominee is a Minor

Address of the Guardian

**Signature of the Guardian /
Second Nominee Signature

Name of Third Nominee

Address

Date of Birth (to be furnished in case if Nominee is Minor) Allocation %

Nominee's relationship with the Investor

**Name of Guardian if nominee is a Minor

Address of the Guardian

**Signature of the Guardian /
Third Nominee Signature

**Please ignore if not applicable

SIGNATURE

I Agree that I have read and understood clearly all the instructions mentioned overleaf.

Signature

X First Unitholder Name

Signature

X Second Unitholder Name

Signature

X Third Unitholder Name

ACKNOWLEDGMENT SLIP (to be filed in by the investor)



I/We here by Register/ Cancel/ Change/ Nominee/ In Folio No.

Stamp & Signature

INSTRUCTIONS

1. Please tick the details in section A.
2. Nomination is mandatory for all the folios/accounts, where the mode of holding is single or the folio/account is opened by individual without any joint holding. New subscriptions received from individuals without nomination will be rejected.
3. The nomination can be made only by individuals holding units on their own behalf singly or jointly. Non-Individuals including Society, Trust, Body Corporate, Partnership Firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate.

If the units are held jointly, all joint holders will sign the nomination form.
4. Nomination will not be allowed for the folios/accounts opened by minors
5. A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the Unitholder. If no guardian is provided, nomination of minor will be invalid. The guardian should be a person other than the Unitholder. Nomination can also be in favour of the Central Govt, State Govt, local authority, any person designated by virtue of his office or a religious charitable trust.
6. The Nominee shall not be a trust other than a religious or charitable trust, society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A nonresident Indian can be a Nominee subject to the exchange controls in force, from time to time.
7. Nomination in respect of the units stands rescinded upon the transfer of units.
8. The nomination facility extended under the Scheme is subject to existing laws. The AMC shall, subject to production of such evidence which in their opinion is sufficient, proceed to effect the payment / transfer to the Nominee(s). Transfer of Units / payment to the nominee(s) of the sums shall discharge the Mutual Fund / AMC of all liability towards the estate of the deceased Unit holder and his / her / their successors / legal heirs.
9. The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination. (Please note that if one of the joint holder dies other surviving holder cannot cancel.)
10. On cancellation of the nomination, the nomination shall stand rescinded and the Asset Management Company shall not be under any obligation to transfer the units in favour of the Nominee.
11. Nomination shall be registered only if the form is filled in completely.
12. Nomination will be updated at folio/account level and not at scheme level.
13. Nomination can be made for maximum of 3 nominees. In case of multiple nominees, the percentage of allocation / share in favour of each of the nominees should be indicated against their name and such allocation / share should be in whole numbers without any decimals making a total of 100 percent. In the event of Unit holders not indicating the percentage of allocation / share for each of the nominees, the Mutual Fund / the AMC, by invoking default option shall settle the claim equally amongst all the nominees.
14. The investor(s) by signing this nomination form is / are deemed to have read and understood the provisions of Regulation 29 A of SEBI (Mutual Funds) Regulations, 1996, read with SEBI circular dated Feb. 16, 2004 and / or any amendments thereto or any rules / regulations framed in pursuance thereof governing the nomination facility and agree/s to be bound by the same.
15. In case of fresh nominee registrations, existing nominee details will be over written across the schemes under the folio.
16. In case investor do not wish to nominate for specific folio / account, he should fill the specific field by writing "Nomination not required" and sign on the application form.

For multiple nomination form please contact the nearest AMC office or Registrar. The form can be obtained from the website www.axismf.com

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